## **ANNEXURE -II**

## **CHECKLIST FOR PENSIONARY BENEFITS IN RETIREMENT CASES**

- 1. Form 8 along with the Service Book, retirement Order, LPC.
- 2. Form 5 and Form 7 duly completed with Pension Calculation Sheet
- 3. Nominations made in Common Nomination Forms for
  - (i) Retirement Gratuity
  - (ii) Payment under CGEGIS
  - (iii) Amount of GPF, if applicable
- 4. Details of family in Form 3.
- 5. Form A regarding nomination for arrears of pension.
- 6. Two specimen signatures of retiree (in case of an illiterate Government Servant who cannot sign his name, two slips each bearing the left hand thumb and finger impressions. If such a Government Servant on account of physical disability is unable to give left thumb and finger impression, he may give thumb and finger impression of the right hand and where a Government Servant has lost both the hands, he may give his toe impression).
- 7. Three copies of passport size photograph ( joint /separate) duly signed by the HOO.
- 8. Undertaking in form 26, for those who served in security related or intelligence organization as per sub-rule 3A of rule 8 of the CCS (Pension) Rules, 1972.
- 9. Separate sheet showing the service verification
- 10. Written statement of Government Servant duly accepted by the HOO for counting of period of service under rule 59(1) (a), if any.
- 11. Undertaking for refund of any excess payment made by the pension disbursing bank.
- 12. Form 1 and 2 for commutation in cases retirement other than superannuation.
- 13. Option for availing fixed Medical Allowance or DGEH Scheme.
- 14. Bank Account Details of the retiree for payment of Commutation of Pension, Gratuity.